

# CHINA YANGTZE POWER CO., LTD.

## Announcement of Poll Results of

### 2022 2nd Extraordinary General Meeting

#### I. Convening and Attendance of the Meeting

(I) Date: 20 July 2022

(II) Venue: Room 2207, F/22, Building B of Focus Place, No. 19, Financial Street, Xicheng District, Beijing

(III) Ordinary shareholders and preferred shareholders with restored voting rights present at the meeting and their holdings:

1. Number of shareholders and representatives present at the meeting	2, 147
2. Sum of shares with voting rights held by the shareholders present at the meeting (shares)	19, 329, 136, 833
3. Proportion of shares with voting rights held by the shareholders present at the meeting in all voting shares of the Company (%)	84. 9937

(IV) Whether the voting method complies with the provisions of the *Company Law* and *the Articles of Association*, and the presiding situation of the General Meeting.

The convening, holding forms and procedures of the General Meeting comply with the relevant provisions of the *Company Law*, the *Securities Law*, the *Articles of Association of China Yangtze Power Co., Ltd.* and the *Procedural Rules for General Meetings of Shareholders of China Yangtze Power Co., Ltd.* . The resolutions of the meeting are lawful and effective. Ma Zhenbo presided over the meeting.

#### II. Poll Results

##### 1. Special Resolutions

1. Name of the Proposal: To consider and approve the Proposal on Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds as well as on

## Related Party Transaction

### 1.01. Name of the Proposal: Overall scheme of this transaction

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,411,177	99.9388	1,302,837	0.0258	1,786,100	0.0354

### 1.02. Name of the Proposal: Scheme of this asset purchase -- Counterparty

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,379,577	99.9382	1,302,837	0.0258	1,817,700	0.0360

### 1.03. Name of the Proposal: Scheme of this asset purchase -- Underlying assets

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,415,977	99.9389	1,298,037	0.0257	1,786,100	0.0354

### 1.04. Name of the Proposal: Scheme of this asset purchase -- Pricing principle and transaction price

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,265,477	99.9360	1,416,637	0.0280	1,818,000	0.0360

1.05. Name of the Proposal: Scheme of this asset purchase -- Payment method

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,385,677	99.9383	1,328,037	0.0263	1,786,400	0.0354

1.06. Name of the Proposal: Scheme of this asset purchase -- Type, par value and place of listing of shares to be issued

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,222,901	99.9351	1,454,313	0.0288	1,822,900	0.0361

1.07. Name of the Proposal: Scheme of this asset purchase -- Base date for pricing, pricing principle, and offering price

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,136,977	99.9334	1,517,037	0.0300	1,846,100	0.0366

1.08. Name of the Proposal: Scheme of this asset purchase -- Issue object

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,185,401	99.9344	1,437,013	0.0285	1,877,700	0.0371

1.09. Name of the Proposal: Scheme of this asset purchase -- Number of shares issued

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,316,632	99.9370	1,311,737	0.0260	1,871,745	0.0370

1.10. Name of the Proposal: Scheme of this asset purchase -- Arrangements for the lockup period

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,393,477	99.9385	1,320,237	0.0261	1,786,400	0.0354

1.11. Name of the Proposal: Scheme of this asset purchase -- Cash consideration scheme involved in this asset purchase

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,418,877	99.9390	1,294,837	0.0256	1,786,400	0.0354

1.12. Name of the Proposal: Scheme of this asset purchase -- Profits or losses during the transition period

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,336,377	99.9374	1,345,737	0.0266	1,818,000	0.0360

1.13. Name of the Proposal: Scheme of this asset purchase -- Arrangements for

accumulated undistributed profits

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,367,877	99.9380	1,345,837	0.0266	1,786,400	0.0354

1.14. Name of the Proposal: Scheme of this asset purchase -- Transfer of ownership of underlying assets and liability for breach

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,415,177	99.9389	1,298,537	0.0257	1,786,400	0.0354

1.15. Name of the Proposal: Scheme of this asset purchase -- Validity period of the resolution

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,414,987	99.9389	1,298,037	0.0257	1,787,090	0.0354

1.16. Name of the Proposal: Arrangement for this subscription fund raising -- Type, par value and place of listing of shares to be issued

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,096,932	99.9326	1,531,437	0.0303	1,871,745	0.0371

1.17. Name of the Proposal: Arrangement for this subscription fund raising -- Base date for pricing, pricing principle, and offering price

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,168,377	99.9340	1,542,137	0.0305	1,789,600	0.0355

1.18. Name of the Proposal: Arrangement for this subscription fund raising -- Issue object

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,141,777	99.9335	1,571,937	0.0311	1,786,400	0.0354

1.19. Name of the Proposal: Arrangement for this subscription fund raising -- Use of raised funds

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,048,899,777	99.9683	1,563,237	0.0310	37,100	0.0007

1.20. Name of the Proposal: Arrangement for this subscription fund raising -- Issue size and number of shares issued

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)

5,047,110,777	99.9329	1,602,937	0.0317	1,786,400	0.0354
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1.21. Name of the Proposal: Arrangement for this subscription fund raising --  
Arrangements for accumulated undistributed profits

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,107,777	99.9328	1,605,937	0.0318	1,786,400	0.0354

1.22. Name of the Proposal: Arrangement for this subscription fund raising --  
Arrangements for the lockup period

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,110,587	99.9329	1,602,437	0.0317	1,787,090	0.0354

1.23. Name of the Proposal: Arrangement for this subscription fund raising -- Validity  
period of the resolution

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,047,118,587	99.9330	1,594,437	0.0316	1,787,090	0.0354

2. Name of the Proposal: To consider and approve the Proposal on Meeting the  
Conditions for Purchasing Assets by Issuing Shares and Paying Cash and Raising  
Subscription Funds

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,924,859	99.9094	1,389,837	0.0275	3,185,418	0.0631

3. Name of the Proposal: To consider and approve the Proposal on Related Party Transaction by Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,918,059	99.9093	1,396,637	0.0277	3,185,418	0.0630

4. Name of the Proposal: To consider and approve the Proposal on the Report of China Yangtze Power Co., Ltd. on Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds as well as on Related Party Transaction (Draft) and its Summary

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,580,783	99.9026	1,547,113	0.0306	3,372,218	0.0668

5. Name of the Proposal: To consider and approve the Proposal on Signing the Agreements Related to this Transaction

Deliberation result: Agreed

Voting results:



Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,739,259	99.9057	1,388,637	0.0275	3,372,218	0.0668

6. Name of the Proposal: To consider and approve the Proposal on the Compliance of Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds with Article 4 of the Provisions on Regulating Several Issues Concerning Material Asset Reorganizations of Listed Companies

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,739,259	99.9057	1,388,637	0.0275	3,372,218	0.0668

7. Name of the Proposal: To consider and approve the Proposal on the Compliance of Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds with Article 11 of the Administration Measures for Significant Asset Restructuring of Listed Companies

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,918,059	99.9093	1,396,637	0.0277	3,185,418	0.0630

8. Name of the Proposal: To consider and approve the Proposal on the Compliance of Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds with Article 43 of the Administration Measures for Significant Asset Restructuring of Listed Companies

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,045,918,059	99.9093	1,396,637	0.0277	3,185,418	0.0630

9. Name of the Proposal: To consider and approve the Proposal on the Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds Being not Constitute the Restructuring and Listing stipulated in Article 13 of the Administration Measures for Significant Asset Restructuring of Listed Companies

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,044,113,159	99.8735	1,396,637	0.0277	4,990,318	0.0988

10. Name of the Proposal: To consider and approve the Proposal on Approving the Auditor's Report, Asset Appraisal Report, and Pro Forma Review Report Related to this Transaction

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,044,288,159	99.8770	1,396,637	0.0277	4,815,318	0.0953

11. Name of the Proposal: To consider and approve the Proposal on the Impact of this Transaction on the Spot Return of the Company and the Measures for Mitigating the Dilution Effect

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,044,286,859	99.8770	1,397,937	0.0277	4,815,318	0.0953

12. Name of the Proposal: To consider and approve the Proposal on the Plan for Shareholder Dividend and Return of the Company in the Next Three Years (2022-2024)

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
19,324,641,578	99.9767	1,429,237	0.0074	3,066,018	0.0159

13. Name of the Proposal: To consider and approve the Proposal on Requesting the General Meeting to Authorize the Board of Directors and its Authorized Persons to Be Solely Responsible for Matters regarding Purchasing Assets by Issuing Shares and Paying Cash and Raising Subscription Funds of the Company

Deliberation result: Agreed

Voting results:

Agreed		Objection		Abstention	
Votes	Ratio(%)	Votes	Ratio(%)	Votes	Ratio(%)
5,043,261,359	99.8567	1,397,137	0.0277	5,841,618	0.1156

## 2. Notes on matters relating to the resolutions voting

Resolutions 1-11 and resolution 13 involved in related party transactions. Company related shareholder the China Three Gorges Corporation, the Three Gorges Financial Co., Ltd., the China Three Gorges Construction Management Co., Ltd., the Three Gorges Capital Holdings Co., Ltd., the Three Gorges Asset Management Co., Ltd., the

Yunnan Energy Investment Group Co., Ltd., the Sichuan Energy Investment Group co., Ltd. have recused themselves from voting following the law.

Resolutions 1-13 are special resolutions that are passed by more than two-thirds of the total number of valid voting shares.

### **III. Lawyer Witness**

1. The law firm for authentication of the General Meeting: Beijing DeHeng Law Offices

2. Witness conclusions and opinions of the lawyers:

The lawyers of the law firm believe that, the convening and holding procedures of the meeting, qualification of participants and the convener, the proposal and voting procedures of the meeting, and voting results comply with various laws and regulations and normative documents such as *Company Law*, *Securities Law* and *Rules for the General Meeting*, and the relevant provisions of the *Articles of Association*. The resolutions passed at the meeting are lawful and effective.

The Board of Directors of China Yangtze Power Co., Ltd.  
20 July 2022